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At the Windy City Summit, treasury and cash management professionals come together with financial exhibitors and sponsors to explore products and services, learn innovative ways to address industry challenges and connect with colleagues in one, unique location. Visit the exhibit floor to discover the latest in technology and other solutions, take advantage of multiple networking opportunities to build new or maintain existing relationships and attend educational sessions that can help you deliver results.

WHO SHOULD ATTEND?
Managers and staff specializing in: accounting, cash management, treasury, internal audit, client relations, finance, investments, reporting, risk, liquidity, banking, investments, relationships, sales, operations, currency, FX, rates or transactions, and controllers, AVPs, EVPs, SVPs, CEOs, COOs, CFOs, presidents, principals, analysts and advisors.

Registration Options
$635 | Early registration fee through March 17.
$685 | Regular registration fee effective from March 18-May 19.
$715 | On-site registration fee effective on May 20.

Discounts
• Wintrust Promo Code Discount
  Corporate registrants who have not attended WCS in 2015 or 2016 can receive a highly discounted rate of $350! Register online at www.windycitysummit.org with promo code 2017PROMOWIN.
• 2017 Welcome Back Discount
  If this is your first year attending the Windy City Summit or if you did not attend in 2016, you may use promo code 2017WELCOMEBACK at checkout to receive $150 off the current registration rate.

THE WINDY CITY EDUCATIONAL SESSIONS PROVIDE THOUGHT LEADERSHIP ON A VARIETY OF TIMELY AND ESSENTIAL TREASURY ISSUES:
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• International Treasury Management Investments
• Liquidity Management
• Professional Development
• Relationship Management
• Transaction Processing
• Treasury Management Essentials
• Working Capital Management
• CTP Exam Preparation

Visit www.windycitysummit.org for more information about registration fees and discounts.
GROUP THERAPY FOR ERP IMPLEMENTATIONS  
TUESDAY, MAY 23 | 2:45 TO 3:35 PM  
MODERATOR: Sean McCracken, Head of Middle Market Treasury Management, Wintrust  
SPEAKERS: Manual Rivera, IT Project Manager and Michelle Markowitz, CFO, National Tube Supply Company  
This session gives the audience a perspective of the IT project to select and to implement an Enterprise Resource Planning System. An IT Project Manager and Chief Financial Officer will share their experiences with a specific company and lessons learned.

RAINFORESTS AND SPREADSHEETS: THE ANALYTICS TO JUSTIFY PAPERLESS  
WEDNESDAY, MAY 24 | 8:30 TO 9:20 AM  
SPEAKER: Ezra Jaffe, Senior Vice President and Head of Treasury Management Sales, Wintrust  
This session will address how to move away from paper-based transactions, with real examples and ROI of the benefits and cost savings for companies. Get away from paper based transactions / Cost Analytics (include same day ACH).

WHAT’S NEW IN MOBILE PAYMENTS  
WEDNESDAY, MAY 24 | 9:30 TO 10:20 AM  
SPEAKER: Ron Carmichael, Vice President of Global Innovation, Elavon  
Hear the latest in consumer adoption of mobile payments including technology trends and market analysis. This includes the evolution of mobile wallets as well as updates on mobile wallet capabilities and market penetration.

THE NEW DEPARTMENT OF LABOR RULE & RETIREMENT PLAN TRENDS  
WEDNESDAY, MAY 24 | 11:20 AM TO 12:10 PM  
SPEAKER: Dan Peluse, Director of Retirement Plan Services, Wintrust Wealth Management  
Attendees will learn about the recently implemented Department of Labor Fiduciary/Conflict of Interest Rule and the actions Qualified Plan Sponsors should take to ensure compliance with this rule. Attendees will find out about the trends among qualified plans with respect to investments, plan design, and plan costs. Attendees will gain knowledge on best practices to implement and maintain successful retirement plans.

AUDIT: A TALE OF TWO STORIES  
THURSDAY, MAY 25 | 9:30 TO 10:20 AM  
SPEAKERS: Chad Porter, Partner, CPA at Kutchins, Robbins, & Diamond and Raj Nagarajan, Senior Vice President of Internal Auditing, Wintrust  
It’s not exactly war but it can feel like you are in the trenches with audit when you have to dig in deep. This panel discussion will present different audit perspectives focusing on both internal and external financial auditing positions. We will review the challenges and discoveries of audit to give you a better understanding of how we can all be more successful together.

MERGER NATION: THE PERKS AND PITFALLS OF CORPORATE INTEGRATION  
THURSDAY, MAY 25 | 11:20 AM TO 12:10 PM  
SPEAKERS: Gale Pence, Founder of Global Precision Industries, Inc. and Ron Pence, Chief Operating and Marketing Officer at Global Precision Industries, Inc.  
Middle Market merger activity has been increasing and any buyout comes with both opportunities and challenges around systems and culture integration. Come learn from a CEO and CFO who have successfully merged both what they did well and what they wish they would have known.

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